

Declaration of Bequest Intention

By completing this form you signify your intention to name Nantucket Preservation Trust (NPT) as a beneficiary of your estate and your wish to become a member of the NPT Legacy Circle, which honors those who have made legacy gifts to Nantucket Preservation Trust. NPT understands that all bequest provisions are revocable and that any intentions stated here are not binding on you or your estate. We are deeply grateful for your vision and generosity.

I have named Nantucket Preservation Trust as a beneficiary of: (Check as many as apply)

- My Last Will and Testament
- Retirement Account
- Revocable Trust (Living Trust)
- Charitable Trust
- Life Insurance Policy
- Donor Advised Fund
- Other (please specify) _____

My provision (s) names Nantucket Preservation Trust as:

- Primary Beneficiary
- Secondary Beneficiary
- Contingent Beneficiary

I estimate that the total value of my gift to Nantucket Preservation Trust through my estate will be \$ _____

If/when this gift is received by NPT, it is my wish that the organization use my gift for the following purpose:

- General Purposes/Area of Greatest Need
 - Other
- _____

I understand that my commitment to leave Nantucket Preservation Trust a legacy gift through my estate entitles me to enrollment in NPT's Legacy Circle, and special recognition during events and in publications. Should I decide to alter my bequest intentions, I will make every effort to inform NPT as soon as possible thereafter.

- Yes, Nantucket Preservation Trust may publish my name as a member of the NPT Legacy Circle.
- I am pleased to become a member of the NPT Legacy Circle, but I wish to remain anonymous and request that my name not be published in connection with my bequest intention.

Signature

Printed Name

Date

Signature

Printed Name

Date

To facilitate our ability to honor the intentions set forth above, we would greatly appreciate a copy of your Will or Trust (or appropriate sections thereof) for safekeeping in our confidential files. Thank you.